

PRITZKER

PRIVATE CAPITAL

FIRM OVERVIEW

ABOUT PRITZKER PRIVATE CAPITAL

Pritzker Private Capital partners with North American-based companies with enterprise values generally between \$200 million and \$1.5 billion, focusing on quality businesses with leading positions in the manufactured products, services and healthcare sectors. We are differentiated by our flexible capital base, which allows for:

- / Efficient decision-making among like-minded investors
- / Maximum flexibility with transaction structures and investment period
- / Complete alignment with all stakeholders in creating long-term value

We have a deeply rooted understanding and appreciation for building businesses, and we are an ideal partner for family- and entrepreneur-owned companies. We bring significant resources and credibility and maintain a long-standing commitment to our core values of honesty, integrity and loyalty.

INVESTMENT CRITERIA

We provide speed and certainty to sellers and management teams who value long-term decision making and supportive capital. We invest in companies that meet the following criteria:

OWNERSHIP

- / Preference for family- or entrepreneur-owned businesses, or companies with significant management ownership

SECTORS

- / Manufactured Products
- / Services
- / Healthcare

INVESTMENT CRITERIA

- / Enterprise value between \$200M – \$1.5B, with the ability to selectively acquire larger companies
- / Equity investment between \$100 – \$400M, with the ability to deploy up to \$750M per investment

STRUCTURE

- / Control or substantial minority investments

COMPANY CHARACTERISTICS

- / Strong and committed management team
- / Distinctive, value-added products or services
- / Defensible market position
- / Favorable growth trends

TRANSACTION TYPES

- / Management-led buyouts and acquisitions
- / Family and founder liquidity
- / Corporate divestitures
- / Industry consolidations

GEOGRAPHY

- / Companies headquartered in North America

OUR TEAM

Anthony N. Pritzker
Chairman & CEO

Paul J. Carbone
President & Managing Partner

Michael L. Nelson
Partner – Head of Investing

David A. Gau
Partner – Head of Operations

Michael Dal Bello
Investment Partner – Healthcare

Eric J. Kieras
Investment Partner – Services

David P. King
Operating Partner – Healthcare

Tom J. Leverton
Operating Partner – Services

Stephanie M. Paine
Partner – Chief Financial Officer

Ceron J. Rhee
Investment Partner – Healthcare

Ryan M. Roberts
Investment Partner – Services

Terry A. Sutter
Operating Partner –
Manufactured Products

Christopher T. Trick
Investment Partner –
Manufactured Products

Bradley W. West
Partner – General Counsel &
Chief Compliance Officer

Anthony C. Cardona
Principal – Services

Thomas D. Chadwick
Principal – Manufactured
Products

Kaitlyn A. Desai
Vice President – Manufactured
Products

Charles Y. Sun
Vice President – Healthcare

OFFICES

111 South Wacker Drive
Suite 4050
Chicago, IL 60606

11150 Santa Monica Boulevard
Suite 1510
Los Angeles, CA 90025

MANUFACTURED PRODUCTS



C.H. Guenther & Son is a leading producer of branded and private label food products for foodservice, quick serve restaurant, club and retail customers. Brands of the company include “Pioneer” gravies, seasonings and baking products, “Morrison” mixes, “Tribeca” artisan breads, “Cookietree” cookies, “Sun-Bird” Asian seasonings, “Cuisine Adventure” frozen appetizers and snack products, and “White Wings” tortilla mixes. CHG.com



PLZ Aeroscience is the North American leader in specialty aerosol product manufacturing. The PLZ family of companies specializes in the development, manufacturing, packaging and distribution of a comprehensive line of over 2,500 contract fill, branded and private-label products. plzaeroscience.com

PLASKOLITE

Plaskolite is North America’s largest provider of transparent thermoplastic sheet products. Plaskolite’s customized products are used in a wide variety of applications, including windows, doors, lighting, signs, point-of-purchase displays and bath products. Plaskolite serves a diverse customer base including distributors, OEMs and retailers. plaskolite.com



ProAmpac is a leading global provider of innovative custom flexible packaging solutions to a diverse set of end markets including the food, pet care, healthcare, lawn care and retail markets. The company’s products include extrusion laminations and coatings, polywoven bags, laminated films and foils, pouches and retail and security bags. ProAmpac’s global operations serve more than 5,000 customers in over 90 countries. proampac.com



Technimark is a leading, global provider of custom rigid plastic packaging and components. With manufacturing facilities in the U.S., Mexico, China, Germany and the U.K., the Company has delivered high quality products globally to consumer packaged goods, healthcare and specialty industrial customers for more than 30 years. technimark.com

SERVICES



ENTACT is one of North America’s largest providers of environmental remediation and geotechnical construction services. For nearly twenty-five years, ENTACT has provided a diverse set of services to private industry clients related to a variety of media, including soil, sediment, and groundwater. entact.com



Valicor is one of the largest providers of non-hazardous wastewater treatment services in North America. Leveraging its extensive fleet of tankers and a network of strategically located centralized wastewater treatment facilities, Valicor transports and processes diverse wastewater streams that result from the manufacture of industrial and consumer goods. The Company’s mission-critical services allow customers to meet federal, state and local regulations by safely and responsibly disposing of oily water, leachate, soaps, line flush waste and similar waste streams. Valicor also provides a diverse set of landfill solidification and product destruction services. valicor.com



EDP is a leading distributor of propane and light fuels in North America. Since inception in 2012, the Company has grown to operate 26 regional service centers across 10 states, serving over 120,000 customers. Energy Distribution Partners prides itself in providing safe, reliable service to residential, commercial, industrial and agricultural customers.

HEALTHCARE



KabaFusion is a leading provider of home infusion services specializing in IVIG therapy and operates seven fully accredited home infusion specialty pharmacies. The company is dedicated to working proactively with patients, healthcare practitioners and payers to provide comprehensive support before, during and after treatment. kabafusion.com



PathGroup is one of the largest providers of anatomic, clinical and molecular pathology services in the United States. PathGroup is a physician-led company currently working with more than 75 hospitals and thousands of physicians to deliver fast, accurate results. PathGroup’s more than 120 in-house pathologists span every sub-specialty and represent one of the most comprehensive pathology networks in the country. pathgroup.com