

ABOUT PRITZKER PRIVATE CAPITAL

Pritzker Private Capital is a leader in family direct investing. We partner with high-quality, North American-based businesses in the manufactured products and services sectors. We are differentiated by our capital base of families and long-term oriented investors, which allows for flexible structures, “right duration” investment horizons, and efficient decision making. As our largest investor, our team is well-aligned with all stakeholders.



**Family Legacy of
Building Business**



**Institutional Quality
Team and Resources**



**Long-Term Vision &
Investment Horizon**

Given our legacy as business builders, we have a deeply rooted understanding and appreciation for building businesses the “right way”, and believe we are an ideal partner for family- and entrepreneur-owned companies. We bring an experienced and cohesive team, significant resources, and a long-standing commitment to our core values of honesty, integrity, and loyalty.

INVESTMENT CRITERIA

We provide speed and certainty to sellers and management teams who value a supportive capital partner with a long-term perspective. We invest in companies that meet the following criteria:

OWNERSHIP

- Preference for family- or entrepreneur-owned businesses, or companies with significant management ownership

SECTORS

- Manufactured Products
- Services

INVESTMENT SIZE

- Enterprise value: \$200M – \$2B+*
- Equity investment: \$100M – \$750M+*

STRUCTURE

- Control or substantial minority investments

COMPANY CHARACTERISTICS

- Strong and committed management team
- Value-added products and / or services
- Defensible market position
- Favorable growth trends

TRANSACTION TYPES

- Management-led buyouts and acquisitions
- Family and founder liquidity
- Corporate divestitures
- Industry consolidations

GEOGRAPHY

- Headquartered or significant operations in North America

SENIOR TEAM

Tony Pritzker
Co-Founder, Chairman &
Chief Executive Officer

Paul Carbone
Co-Founder & President

David Gau
Chief Operating Officer &
Head of Operations

Michael Nelson
Managing Partner &
Head of Investing

Chris Trick
Investment Partner – Manufactured
Products

Terry Sutter
Operating Partner – Manufactured
Products

Thomas Chadwick
Principal – Manufactured Products

Kaitlyn Desai
Principal – Manufactured Products

Eric Kieras
Investment Partner – Services

Tom Leverton
Operating Partner – Services

Anthony Cardona
Principal – Services

Stephanie Paine
Partner – Chief Financial Officer

Brad West
Partner – General Counsel &
Chief Compliance Officer

David Baker
Principal – Operations Group

Rebecca Converse
Head of Global Strategic Partnerships

Jeff Carlson
Principal – Head of Technology

OFFICES

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PPCPartners.com

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*Includes co-invest resources.



Aurorium (fka Vertellus) is a global designer and manufacturer of specialty materials and key ingredients used in personal care, medical, food & beverage, performance coatings, and transportation applications. aurorium.com



Bardstown Bourbon Company is an innovative distiller and bottler of Kentucky bourbon and rye whiskey for premium brand customers and its Bardstown Bourbon Company and Green River brands. bardstownbourbon.com



C.H. Guenther & Son produces grain-based and frozen food products such as breads, buns, biscuits, cookies, mixes, and spices for foodservice, quick serve restaurant, club, and retail customers. chg.com



Energy Distribution Partners is a multi-regional, route-based provider of propane and light fuels servicing more than 160,000 residential, commercial and industrial customers across 46 branch locations. edplp.net



Highline Warren is a vertically integrated distributor of consumable and maintenance products for the automotive aftermarket, serving more than 14,000 customers across North America. highlinewarren.com



Kenco Logistics is an integrated 3PL provider of distribution and warehouse management, omnichannel fulfillment, transportation management, material handling and automation services. kencogroup.com



Monogram Foods develops and produces meat snacks, appetizers and sandwiches for the co-manufacturing, private label and foodservice channels. monogramfoods.com



NAI Group engineers and manufactures interconnect solutions and cable assemblies that power critical applications across the medical, industrial technology and telecommunication markets. nai-group.com



PathGroup is one of the most comprehensive pathology networks in the United States, providing anatomic, clinical and molecular pathology services across sub-specialties to hospitals and physicians. pathgroup.com



Plaskolite manufactures customized thermoplastic sheet products for lighting, signage, display, industrial, bath & spa, repair & remodel, security, architectural, horticulture and transportation markets. plaskolite.com



PLZ develops, manufactures, and distributes over 2,500 specialty aerosol and liquid products to a diverse set of end markets including personal care, automotive, household, and industrial. plzcorp.com



ProAmpac is a global designer and manufacturer of custom, sustainable flexible packaging solutions for a diverse set of end markets including food, pet food, medical, and consumer staples. proampac.com



Technimark designs and manufactures custom rigid plastic packaging and components for consumer-packaged goods, healthcare and specialty industrial customers globally. technimark.com



Valicor provides non-hazardous wastewater treatment services, leveraging its extensive fleet and network of centralized wastewater treatment facilities to process diverse wastewater streams. valicor.com