

### ABOUT PRITZKER PRIVATE CAPITAL

Pritzker Private Capital is a leader in family direct investing. We partner with high-quality, North American-based businesses in the manufactured products and services sectors. We are differentiated by our capital base of families and long-term oriented investors, which allows for flexible structures, “right duration” investment horizons, and efficient decision making. As our largest investor, our team is well-aligned with all stakeholders.



**Family Legacy of  
Building Business**



**Institutional Quality  
Team and Resources**



**Long-Term Vision &  
Investment Horizon**

Given our legacy as business builders, we have a deeply rooted understanding and appreciation for building businesses the “right way”, and believe we are an ideal partner for family- and entrepreneur-owned companies. We bring an experienced and cohesive team, significant resources, and a long-standing commitment to our core values of honesty, integrity, and loyalty.

### INVESTMENT CRITERIA

We provide speed and certainty to sellers and management teams who value a supportive capital partner with a long-term perspective. We seek to invest in companies that meet the following criteria:

#### OWNERSHIP

- Preference for family- or entrepreneur-owned businesses, or companies with significant management ownership

#### SECTORS

- Manufactured Products
- Services

#### INVESTMENT SIZE

- Enterprise value: \$200M – \$2B+\*
- Equity investment: \$100M – \$750M+\*

#### STRUCTURE

- Control or substantial minority investments

#### COMPANY CHARACTERISTICS

- Strong and committed management team
- Value-added products and / or services
- Defensible market position
- Favorable growth trends

#### TRANSACTION TYPES

- Management-led buyouts / acquisitions
- Family and founder liquidity
- Corporate divestitures
- Industry consolidations

#### GEOGRAPHY

- Headquartered or significant operations in North America

\*Includes co-invest resources.

### SENIOR TEAM

**Tony Pritzker**

*Co-Founder, Chairman &  
Chief Executive Officer*

**Michael Nelson**

*Managing Partner & Head of Investing*

**David Gau**

*President & Head of Operations*

**Paul Carbone**

*Co-Founder & Vice Chairman*

**Chris Trick**

*Investment Partner - Manufactured  
Products*

**Thomas Chadwick**

*Investment Partner - Manufactured  
Products*

**Chris Brickman**

*Operating Partner – Manufactured  
Products*

**Dwight Gibson**

*Operating Partner – Manufactured  
Products*

**Kaitlyn Desai**

*Principal - Manufactured Products*

**Eric Kieras**

*Investment Partner - Services*

**Anthony Cardona**

*Investment Partner - Services*

**Tom Leverton**

*Operating Partner - Services*

**Carter Cast**

*Operating Partner - Commercial*

**Brad West**

*Partner - Chief Operating Officer, General  
Counsel & Chief Compliance Officer*

**Stephanie Paine**

*Partner - Chief Financial Officer*

**Rebecca Converse**

*Partner - Head of Global Strategic  
Partnerships*

**David Baker**

*Principal - Operations Group*

**Jeff Carlson**

*Principal - Head of Technology*

### OFFICES

110 North Wacker Drive  
Suite 4400  
Chicago, IL 60606

11150 Santa Monica Boulevard  
Suite 1510  
Los Angeles, CA 90025

[PPCPartners.com](http://PPCPartners.com)

*Please refer to our website Terms of Use and Privacy Policy.*



**Aurorium (fka Vertellus)** is a global designer and manufacturer of specialty materials and key ingredients used in personal care, medical, food & beverage, performance coatings, and transportation applications. [aurorium.com](http://aurorium.com)



**Bardstown Bourbon Company** is an innovative distiller and bottler of Kentucky bourbon and rye whiskey for premium brand customers and its Bardstown Bourbon Company and Green River brands. [bardstownbourbon.com](http://bardstownbourbon.com)



**C.H. Guenther & Son** produces grain-based and frozen food products such as breads, buns, biscuits, cookies, mixes, and spices for foodservice, quick serve restaurant, club, and retail customers. [chg.com](http://chg.com)



**EDP** is a multi-regional, route-based provider of propane and light fuels servicing more than 160,000 residential, commercial, and industrial customers across 46 branch locations. [edplp.net](http://edplp.net)



**HeartLand** is a multi-regional provider of landscaping services to commercial end markets. [heartlandcompany.com](http://heartlandcompany.com)



**Highline Warren** is a vertically integrated distributor of consumable and maintenance products for the automotive aftermarket, serving more than 14,000 customers across North America. [highlinewarren.com](http://highlinewarren.com)



**Kenco Logistics** is an integrated 3PL provider of distribution and warehouse management, omnichannel fulfillment, transportation management, material handling, and automation services. [kencogroup.com](http://kencogroup.com)



**Lawley** is an independent retail property & casualty insurance and employee benefits brokerage firm. [lawleyinsurance.com](http://lawleyinsurance.com)



**Monogram Foods** develops and produces meat snacks, appetizers and sandwiches for the co-manufacturing, private label and foodservice channels. [monogramfoods.com](http://monogramfoods.com)



**NAI Group** engineers and manufactures interconnect solutions and cable assemblies that power critical applications across the medical, industrial technology, and telecommunication markets. [nai-group.com](http://nai-group.com)



**PathGroup** is one of the most comprehensive pathology networks in the United States, providing anatomic, clinical, and molecular pathology services across sub-specialties to hospitals and physicians. [pathgroup.com](http://pathgroup.com)



**Plaskolite** manufactures customized thermoplastic sheet products for lighting, signage, display, industrial, bath & spa, repair & remodel, security, architectural, horticulture, and transportation markets. [plaskolite.com](http://plaskolite.com)



**PLZ** develops, manufactures, and distributes over 2,500 specialty aerosol and liquid products to a diverse set of end markets including personal care, automotive, household, and industrial. [plzcorp.com](http://plzcorp.com)



**ProAmpac** is a global designer and manufacturer of custom, sustainable flexible packaging solutions for a diverse set of end markets including food, pet food, medical, and consumer staples. [proampac.com](http://proampac.com)



**Sugar Foods** produces toppings and beverage enhancers to distributor, chain, and retail customers in bulk, single-serve, portion-controlled, and resealable formats. [sugarfoods.com](http://sugarfoods.com)



**Technimark** designs and manufactures custom rigid plastic packaging and components for healthcare, consumer-packaged goods, and specialty industrial customers globally. [technimark.com](http://technimark.com)



**Valicor** provides non-hazardous wastewater treatment services, leveraging its extensive fleet and network of centralized wastewater treatment facilities to process diverse wastewater streams. [valicor.com](http://valicor.com)