

PRITZKER

PRIVATE CAPITAL

FIRM OVERVIEW

ABOUT PRITZKER PRIVATE CAPITAL

Pritzker Private Capital partners with North American-based companies with enterprise values generally between \$200 million and \$1.5 billion, focusing on quality businesses with leading positions in the manufactured products, services and healthcare sectors. We are differentiated by our flexible capital base, which allows for:

- / Efficient decision-making among like-minded investors
- / Maximum flexibility with transaction structures and investment period
- / Complete alignment with all stakeholders in creating long-term value

We have a deeply rooted understanding and appreciation for building businesses, and we are an ideal partner for family- and entrepreneur-owned companies. We bring significant resources and credibility and maintain a long-standing commitment to our core values of honesty, integrity and loyalty.

INVESTMENT CRITERIA

We provide speed and certainty to sellers and management teams who value long-term decision making and supportive capital. We invest in companies that meet the following criteria:

OWNERSHIP

- / Preference for family- or entrepreneur-owned businesses, or companies with significant management ownership

SECTORS

- / Manufactured Products
- / Services
- / Healthcare

INVESTMENT CRITERIA

- / Enterprise value between \$200M – \$1.5B, with the ability to selectively acquire larger companies
- / Equity investment between \$100 – \$400M, with the ability to deploy up to \$750M per investment

STRUCTURE

- / Control or substantial minority investments

COMPANY CHARACTERISTICS

- / Strong and committed management team
- / Distinctive, value-added products or services
- / Defensible market position
- / Favorable growth trends

TRANSACTION TYPES

- / Management-led buyouts and acquisitions
- / Family and founder liquidity
- / Corporate divestitures
- / Industry consolidations

GEOGRAPHY

- / Companies headquartered or with significant operations in North America

SENIOR TEAM

Anthony N. Pritzker
Chairman & CEO

Paul J. Carbone
President & Managing Partner

Michael L. Nelson
Partner – Head of Investing

David A. Gau
Partner – Head of Operations

Michael A. Dal Bello
Investment Partner – Healthcare

Eric J. Kieras
Investment Partner – Services

David P. King
Operating Partner – Healthcare

Tom J. Leverton
Operating Partner – Services

Stephanie M. Paine
Partner – Chief Financial Officer

Ceron J. Rhee
Investment Partner – Healthcare

Terry A. Sutter
Operating Partner – Manufactured Products

Christopher T. Trick
Investment Partner – Manufactured Products

Bradley W. West
Partner – General Counsel & Chief Compliance Officer

David B. Baker
Principal – Operations Group

Anthony C. Cardona
Principal – Services

Thomas D. Chadwick
Principal – Manufactured Products

OFFICES

110 North Wacker Drive
Suite 4400
Chicago, IL 60606

11150 Santa Monica Boulevard
Suite 1510
Los Angeles, CA 90025



C.H. Guenther & Son is a leading producer of grain-based and frozen food products for foodservice, quick serve restaurant, club and retail customers. The company operates out of 24 facilities in the U.S., Canada and Europe and products include artisan breads, buns, biscuits, cookies, desserts, gravy mixes, spices, frozen appetizers and snacks, pizza mixes and dough. CHG.com



EDP is a leading distributor of propane and light fuels in North America. Since inception in 2012, the company has grown to operate 36 regional service centers across 11 states, serving over 150,000 customers. Energy Distribution Partners prides itself in providing safe, reliable service to residential, commercial, industrial and agricultural customers. edlp.net



Highline-Warren is a leading national supplier of consumable and maintenance products for the automotive aftermarket. With 27 facilities and over 1,200 employees, Highline-Warren carries over 24,000 products for its more than 10,000 customers in North America. Highline-Warren was formed through the strategic combination of Highline Aftermarket and Warren Distribution in 2020. highlinewarren.com



KabaFusion is a leading provider of home infusion services specializing in IVIG therapy and operates seven fully accredited home infusion specialty pharmacies. The company is dedicated to working proactively with patients, healthcare practitioners and payers to provide comprehensive support before, during and after treatment. kabafusion.com



Monogram Foods is a leading manufacturer of meat snacks, appetizers and sandwiches focused on the co-manufacturing, private label and foodservice channels. Founded in 2004, Monogram Foods has over 3,000 employees and operates ten manufacturing facilities in six states. monogramfoods.com



NAI Group is a global manufacturer of connectivity solutions that power critical telecommunications, industrial and medical applications. Across seven plants worldwide, NAI Group engineers and manufactures custom cable assemblies for cell towers, data centers, semiconductors, hospital technology equipment and various other critical applications. nai-group.com



PathGroup is one of the largest providers of anatomic, clinical and molecular pathology services in the United States. PathGroup is a physician-led company currently working with more than 75 hospitals and thousands of physicians to deliver fast, accurate results. PathGroup's more than 120 in-house pathologists span every sub-specialty and represent one of the most comprehensive pathology networks in the country. pathgroup.com

PLASKOLITE

Plaskolite is North America's largest provider of transparent thermoplastic sheet products. Plaskolite's customized products are used in a wide variety of applications, including windows, doors, lighting, signs, point-of-purchase displays and bath products. plaskolite.com



PLZ Aeroscience is a North American leader in specialty aerosol and liquid product manufacturing. The PLZ family of companies specializes in the development, manufacturing, packaging and distribution of a comprehensive line of over 2,500 contract fill, branded and private-label products. plzaeroscience.com



ProAmpac is a leading global manufacturer of flexible packaging and material science solutions to a diverse set of end markets including food, pet, eCommerce, healthcare, lawn care and retail. The company's products include extrusion laminations and coatings, polywoven bags, laminated films and foils, pouches and retail and security bags. ProAmpac's global operations serve more than 5,000 customers in over 90 countries. proampac.com



Technimark is a leading, global provider of custom rigid plastic packaging and components. With manufacturing facilities in the U.S., Mexico, China, Germany and the U.K., the Company has delivered high quality products globally to consumer packaged goods, healthcare and specialty industrial customers for more than 30 years. technimark.com



Valicor is one of the largest providers of non-hazardous wastewater treatment services in North America. Leveraging its extensive fleet of tankers and a network of strategically located centralized wastewater treatment facilities, Valicor transports and processes diverse wastewater streams that result from the manufacture of industrial and consumer goods. valicor.com



Vertellus is one of the largest providers of unique specialty chemicals used in diverse applications, processes and market sectors, including agriculture, life sciences, industrial specialties, nutrition, personal care and plastics. With 900+ employees, Vertellus serves customers across the globe from its 10 international manufacturing facilities. Vertellus is a Responsible Care® company. vertellus.com