

ABOUT PRITZKER PRIVATE CAPITAL

Pritzker Private Capital is a leader in family direct investing. We seek to partner with high-quality, North American-based businesses in the manufactured products and services sectors. We are differentiated by our capital base of families and long-term oriented investors, which allows for flexible structures, “right duration” investment horizons, and efficient decision making. As our largest investor, our team is well-aligned with all stakeholders.



**Family Legacy of
Building Business**



**Institutional Quality
Team and Resources**



**Long-Term Vision &
Investment Horizon**

Given our legacy as business builders, we have a deeply rooted understanding and appreciation for building businesses the “right way”, and believe we are an ideal partner for family- and entrepreneur-owned companies. We bring an experienced and cohesive team, significant resources, and a long-standing commitment to our core values of honesty, integrity, and loyalty.

INVESTMENT CRITERIA

We provide speed and certainty to sellers and management teams who value a supportive capital partner with a long-term perspective. We seek to invest in companies that meet the following criteria:

OWNERSHIP

- Preference for family- or entrepreneur-owned businesses, or companies with significant management ownership

SECTORS

- Manufactured Products
- Services

INVESTMENT SIZE

- Enterprise value: \$200M – \$2B+*
- Equity investment: \$100M – \$750M+*

STRUCTURE

- Control or substantial minority investments

COMPANY CHARACTERISTICS

- Strong and committed management team
- Value-added products and / or services
- Defensible market position
- Favorable growth trends

TRANSACTION TYPES

- Management-led buyouts / acquisitions
- Family and founder liquidity
- Corporate divestitures
- Industry consolidations

GEOGRAPHY

- Headquartered or significant operations in North America

SENIOR TEAM

Tony Pritzker

*Co-Founder, Chairman &
Chief Executive Officer*

Michael Nelson

Managing Partner & Head of Investing

David Gau

President & Head of Operations

Chris Trick

*Investment Partner - Manufactured
Products*

Thomas Chadwick

*Investment Partner - Manufactured
Products*

Chris Brickman

*Operating Partner - Manufactured
Products*

Dwight Gibson

*Operating Partner - Manufactured
Products*

Kaitlyn Desai

Principal - Manufactured Products

Phil Iler

Principal - Manufactured Products

Eric Kieras

Investment Partner - Services

Anthony Cardona

Investment Partner - Services

Ben Barry

Principal - Services

Mike Manno

Principal - Services

Carter Cast

Operating Partner - Commercial

Brad West

*Partner - Chief Operating Officer, General
Counsel & Chief Compliance Officer*

Stephanie Paine

Partner - Chief Financial Officer

Rebecca Converse

*Partner - Head of Global Strategic
Partnerships*

PPCPartners.com

Please refer to our website Terms of Use and Privacy Policy.

OFFICES

110 North Wacker Drive
Suite 4400
Chicago, IL 60606

11150 Santa Monica Boulevard
Suite 1510
Los Angeles, CA 90025

PRIVATE CAPITAL



Americhem manufactures custom color and performance additive solutions for a diverse set of end markets. americhem.com



Aurorium manufactures specialty materials for healthcare, personal & home care, mobility, infrastructure, and paper & packaging end markets. aurorium.com



Bardstown Bourbon Company distills / bottles Kentucky bourbon and rye whiskey for premium brand customers and its own brands (Bardstown Bourbon Company & Green River). bardstownbourbon.com



C.H. Guenther & Son produces grain-based products such as breads, biscuits, cookies, mixes, and spices for foodservice, quick serve restaurant, club, and retail customers. chg.com



EDP is a multi-regional, route-based provider of propane and light fuels servicing residential, commercial, and industrial customers. edplp.net



HeartLand is a multi-regional provider of landscaping services to commercial end markets. heartlandcompany.com



Highline Warren is a vertically integrated distributor of consumable and maintenance products for the automotive aftermarket in North America. highlinewarren.com



Kenco Logistics provides 3PL outsourced warehousing and distribution, omnichannel fulfillment, asset-light transportation, and material handling services. kencogroup.com



Lawley is an independent retail property & casualty insurance and employee benefits brokerage firm. lawleyinsurance.com



Monogram Foods manufactures protein products, snacks, and appetizers for the retail, foodservice, and co-manufacturing channels. monogramfoods.com



NAI Group engineers and manufactures interconnect solutions and cable assemblies for critical industrial technology, medical, and telecom applications. nai-group.com



PathGroup is one of the largest providers of anatomic, clinical and molecular pathology services across sub-specialties to hospitals and physicians. pathgroup.com



Plaskolite manufactures thermoplastic sheet products and coatings sold into lighting, transportation, signage, and other end markets. plaskolite.com



PLZ develops, manufactures, and distributes over 2,500 specialty aerosol and liquid products to a diverse set of end markets including personal care, automotive, household, and industrial. plzcorp.com



ProAmpac designs and manufactures custom, sustainable flexible packaging solutions for diverse set of end markets and products. proampac.com



Sugar Foods provides food and beverage toppings and add-ins to foodservice broadline, foodservice chain and retail customers. sugarfoods.com



Technimark designs and manufactures custom rigid packaging and components for healthcare, consumer-packaged goods, and specialty industrial customers globally. technimark.com



Valicor provides non-hazardous wastewater treatment services, leveraging centralized wastewater treatment facilities to process diverse wastewater streams. valicor.com